



Project Application For Eligibility For Sales Tax Exemption

Rockford EZ 1 (Jan. 1, 2016)

PLEASE WRITE LEGIBLY, THIS FORM IS USED TO REQUEST CERTIFICATES FROM THE ILLINOIS DEPARTMENT OF REVENUE

Name of Business (Project): _____

Project Street Address: _____

City/State/Zip: _____

Owner's Name: _____

Owner's Address: _____

Project Representative: _____

Phone Number: _____ E-mail Address: _____

Project Description (i.e. rehab, new construction, expansion, new location etc.):

End date of Project: _____ Has a permit been issued? Yes No

Total Project Cost \$ _____ = Land \$ _____ + Building \$ _____ +

M&E \$ _____ + Other \$ _____

Current Employment _____ FTE Jobs Created _____ FTE Jobs Retained _____

Note: "FTE Jobs Created" means full time equivalent jobs for which persons are hired or are expected to be hired within one year of the new investment (do not include construction jobs or spinoff jobs). "FTE Jobs Retained" means the number of jobs that will remain in the zone when it can be publicly documented that the business would have otherwise closed operations without the enterprise zone benefits.

Property ID Number _____

FEIN (Federal Employer Identification Number) _____

Please note, a separate Addendum A Contractor's Application is needed for each contractor purchasing materials.

Signature – Project Representative

Title-Project Representative

CERTIFICATION OF ELIGIBILITY

This is to certify that the project named above is located within the Rockford EZ 1 and is eligible for the State of Illinois and Local Sales Tax Exemption on building materials associated with rehabilitation, renovation, and/or new construction for this project. Once the rehabilitation, renovation, and/or new construction is complete and all building materials required for this project have been acquired, the owner, general contractor and/or sub-contractors are no longer eligible for exemption for this project. **Any new project on the same site/premises will require a separate certification by the Illinois Department of Revenue.** Please retain a copy of this application for your records.

Todd Cagnoni, Zone Administrator

Submission Date

**ADDENDUM A
CONTRACTORS APPLICATION
EXEMPTION CERTIFICATE BUILDING MATERIALS**

Effective **July 1, 2013** the Building Materials Sales Tax Exemption Certificate for a project in an Illinois Enterprise Zone must be issued by the Illinois Department of Revenue per Public Act 97-905 passed in August of 2012.

Who is eligible for a Building Materials Sales Tax Exemption Certificate?

- Each construction contractor or other entity that purchases building materials to be incorporated into real estate in an Enterprise Zone by rehabilitation, remodeling or new construction.

How do I apply for a Building Materials Sales Tax Exemption Certificate?

- Construction contractors or other entities seeking exemption certificates must go through the Zone Administrator's office of the zone where the project is located.
- Zone Administrators must submit applications for those construction contractors or other entities purchasing materials to incorporate into real estate in an Enterprise Zone.
- The project for which an exemption is sought must meet eligibility requirements set forth in the zone ordinances of the local designating units of government for the zone.

THE FOLLOWING INFORMATION IS REQUIRED BY THE ILLINOIS DEPARTMENT OF REVENUE TO PROCESS THE APPLICATION FOR SALES TAX EXEMPTION PURSUANT TO PUBLIC ACT 97-905:

PLEASE WRITE LEGIBLY, THIS FORM IS USED TO REQUEST CERTIFICATES FROM THE ILLINOIS DEPARTMENT OF REVENUE

Name, address and email of construction contractor or other entity seeking a certificate

Name: _____ Address: _____

City, State, Zip: _____

Email: _____ Phone: _____

Owner acting as General Contractor General Contractor Sub-Contractor

Federal Employer Identification (FEIN) or "Applicant ID"*: _____

***IMPORTANT:** If you are a sole proprietor using a Social Security Number (SSN) as your business identification number, you must first obtain an "Applicant ID" through the Building Materials Exemption Certificate program at tax.illinois.gov and bring your Applicant ID to the Zone Administrator to apply.

The address (or location) of the project: _____

Has a permit been issued? Yes No

Project Value, Estimate of Benefits and Calculations of Zone Fee:

Estimated Cost of New Construction: _____ (a)

Estimated cost of Renovation/Rehabilitation: _____ (b)

Estimated cost of Site/Site Improvements: _____ (c)

Estimated cost of Capital Equipment: _____ (d)

Total Capital Investment Project: _____ (e)=(a+b+c+d)

